SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2(c) THEREUNDER

1. **03 September 2012**

Date of Report

2. SEC Identification No: ASO94-006430 3. BIR Tax Identification No: 003-942-108

4. EMPIRE EAST LAND HOLDINGS, INC.

Exact name of issuer as specified in its charter

5. Metro Manila

Province, Country or other jurisdiction of incorporation or organization

6. (SEC Use Only)
Industry Classification Code

7. 21st Floor, The World Centre 330 Sen. Gil J. Puyat Avenue Makati City, Philippines 1227

Address of principal office

8. **(632) 867-8351 to 59**

Issuer's telephone number, including area code

Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Class

Number of Shares of Common
Stock Outstanding

Common 10,780,959,333

10. Item 9 (b)

The Philippine Stock Exchange (the "Exchange") has approved the application of Empire East Land Holdings, Inc. to list additional 2,695,239,834 common shares, with a par value of Php1.00 per share, to cover its 1:4 stock rights offering to all stockholders of record as of 13 September 2012, with an offer price of Php1.00 per share. The listing of the rights shares shall be subject to compliance with all requirements of the Exchange.

The timetable of the rights offer is as follows:

Ex-date : September 10, 2012 Record Date : September 13, 2012

Offer Period : October 8, 2012 – October 12, 2012

Tentative Listing Date : November 29, 2012

SIGNATURE

Pursuant to the requirements of The Securities Regulation Code, the Issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

EMPIRE EAST LAND HOLDINGS, INC.

By:

EVELYN G. CACHO

Vice President for Finance and Corporate Information Officer September 3, 2012